



FUTURE-PROOFED PALM OIL



Future-Proofed Palm Oil 2021
International Summit & Exhibition

22 - 25 November 2021
2.00pm - 5.00pm (GMT+8)

DISMANTLING **BARRIERS**
REVITALISING **PREFERENCE**



Co-Organized by:



13.7.2021 / 9655

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OVERVIEW

Future-Proofed Palm Oil Summit

What is required to dismantle barriers and revitalise preference?

It started off with critics unassumingly linking palm oil to heart diseases that was then truced after counter-arguments based on scientific evidences. Then came the claim that palm oil is a primary contributor to deforestation. Followed by the European Union voting for the revision of the Renewable Energy Directive II regulatory framework to phase-out palm oil biodiesel from 2021 in favour of soybean and rapeseed derived biodiesel.

Whilst the cloud is still hanging, the US government has stopped the entry of palm oil consignments coming from two of the world's largest producers, under the pretext of forced labour. The denied entry is already fueling deep concerns among the global industry players, concerned that this ruling may influence other major export destinations to follow suit. Of late, there has been a resurgence of anti-palm oil campaigns, even at school level, associated with the disappearance of orang utans to palm oil expansion. Even though there have been existing legislations to

protect and prohibit the oil palm cultivation expansion under existing conservation programs, these never seem to be enough.

What is clear is the negative narratives against oil palm began after palm oil displaced soybean oil from the top spot. Despite being certified to the relevant criteria on GHG emission, biodiversity and labour, the palm oil industry is constantly being harassed and penalized. The industry is beginning to be suspicious of a hidden agenda behind all such rulings – a trade wolf in green sheep clothing?

Is it high time for the palm oil industry to take a more proactive and aggressive position in dispelling such baseless claims by the competitors? Is it time for the concerned certification bodies to come forward to defend palm oil, dispelling all the allegations? What would be the impact of the legal actions filed by Malaysia and Indonesia with the World Trade Organization against the European Union's restrictions on palm oil biodiesel?

Continuing from the discussion on future proofing palm oil initiative last year, the FPPO2021 will further address the following areas:-

- Is there a middle ground in resolving the trade ban impasse?
- What is the potential impact and complication on the litigation filed against the EU on palm oil biofuel bans?
- How the industry can further enhance Carbon Neutrality practices to gain back favour?
- How to drive new strategies to develop new income while going carbon neutral with palm oil wastes.
- Where to implement energy efficiency technologies to lower or eliminate carbon footprint in oil palm processing?
- How to recover, rebound, rebrand and reimage under the post-pandemic?
- How do we break the hidden yield deadlock without hectareage expansion?
- How labour saving technologies will reduce palm oil's addiction to manual labour?

WHO SHOULD EXHIBIT

- Argo Chemical
- Fertilizer
- Pesticide
- Insecticide
- Boilers
- Biomass Processing Technologies
- Contract Manufacturing & Turnkey Projects
- Certification
- Design & Consultancy Services
- Electrical & Electronics Industries
- Manufacturing Waste and Water Management & Recycling
- Material Handling
- Material Testing & Inspection
- Metal Components & Products
- Oil & Fats Producers & Processors
- Laboratory Equipment
- Palm Oil Processing Plants
- Palm Oil Processing Equipment
- Palm Oil Refineries
- Processing & Packaging Machinery Suppliers
- Storage Companies Tools, Dies & Moulds
- Transportation & Heavy Equipment

WHO SHOULD PARTICIPATE

- Palm Oil Plantations, Mills and Refineries
- Physical Traders, Importers and Exporters
- Futures Traders, Hedge Fund Managers and Commodity Analysts
- Bankers and Insurance Brokers
- Futures Exchanges in fats and oils
- Manufacturers and Supplier of Palm Olein and Palm Stearin
- Manufacturers and Suppliers of Food and Beverages
- Manufacturers and Suppliers of Soaps, Detergents and Cosmetics
- Bulking facility and logistic providers
- Testing and Certification providers
- Sustainability civil societies and stakeholders
- Smart Agriculture Technology Providers
- Agro-chemicals – Fertilizer, Pesticide and Insecticide
- Biomass Technology Providers
- Biodiesel producers and facility owners
- Waste Water Technology providers
- Palm Oil Processing Plants
- Palm Oil Processing Equipment

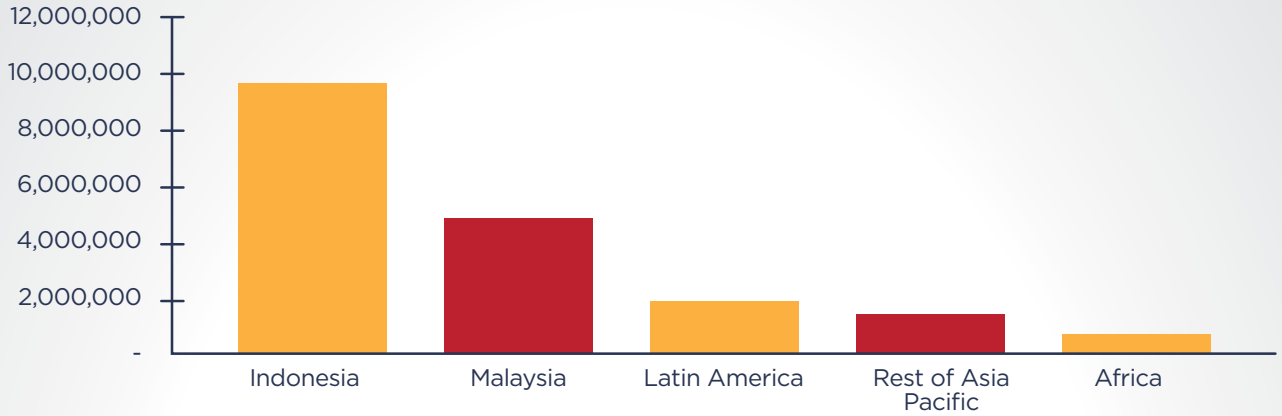
KEY FACTS IN A BRIEF

RSPO (as in 15 Feb 2021)	MSPO (as in 15 Feb 2021)	ISPO (as in 30 July 2020)
4.43 Million Hectares Certified	5.21 Million Hectares Certified	5.4 Million Hectares Certified
17.21 Million Tonnes Certified	23.24 Million Tonnes Certified	13.00 Million Tonnes Certified
446 Palm Oil Mills Certified	452 Palm Oil Mills Certified	N/A
87 Growers Certified	435 Growers Certified	621 Growers Certified

Source: RSPO, MSPO and ISPO

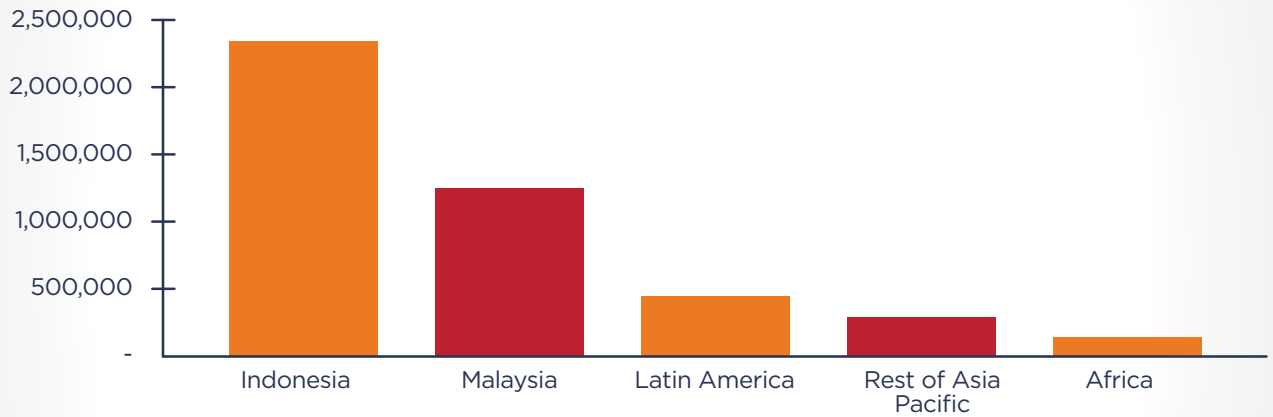
RSPO CERTIFIED PRODUCTION VOLUME BY REGION

Total: 17.21m mt as of 31/12/20



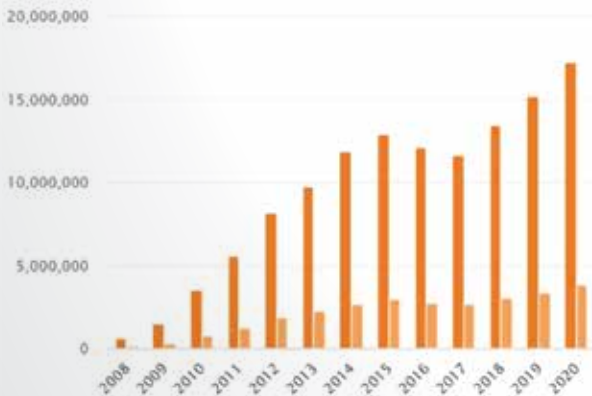
RSPO CERTIFIED PRODUCTION AREA BY REGION

Total: 4.43 m ha as of 31/12/20

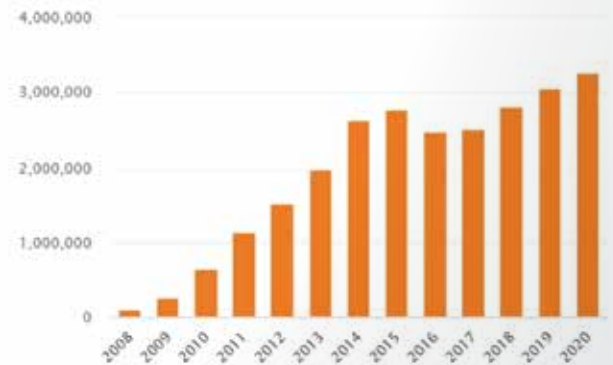


RSPO CERTIFIED PRODUCTION VOLUME AND AREA

Annual certified production volume of CSPO and CSPK (MT) ⓘ

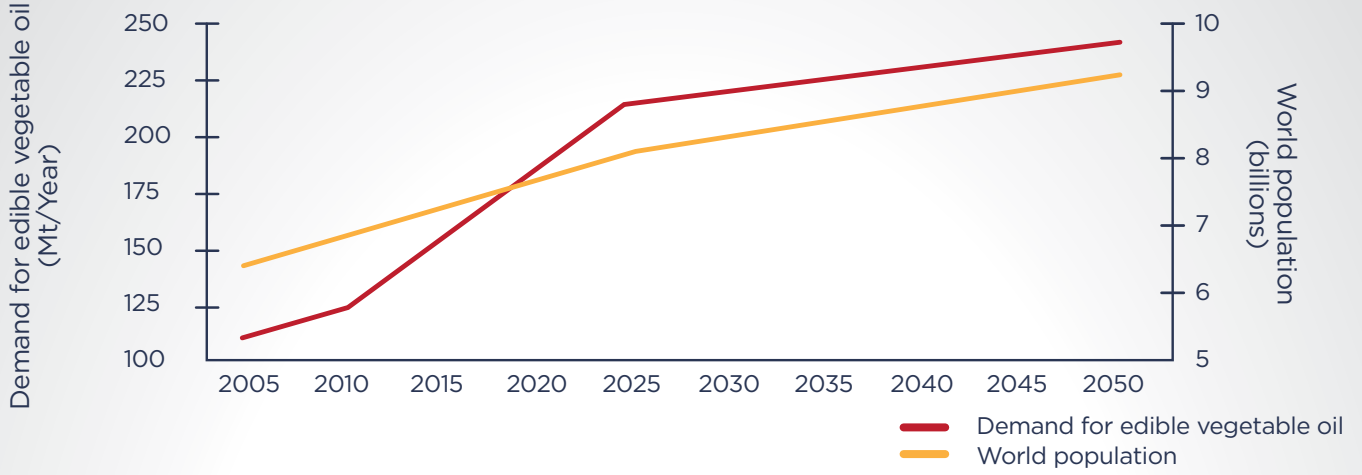


Certified Sustainable Palm Oil production area (ha) ⓘ



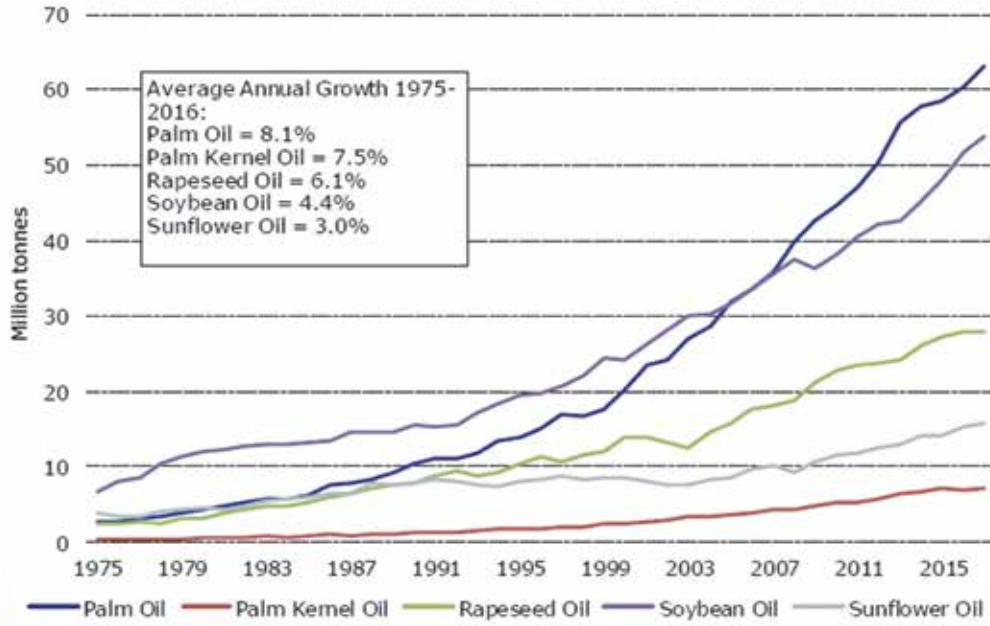
Source: RSPO

DEMAND FOR VEGETABLE OIL



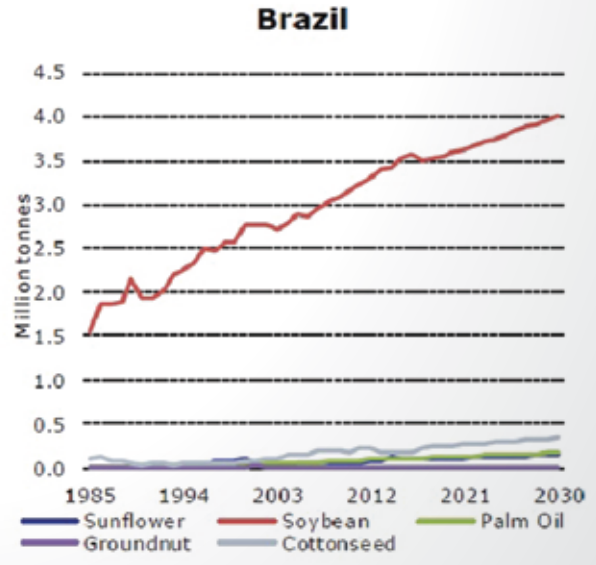
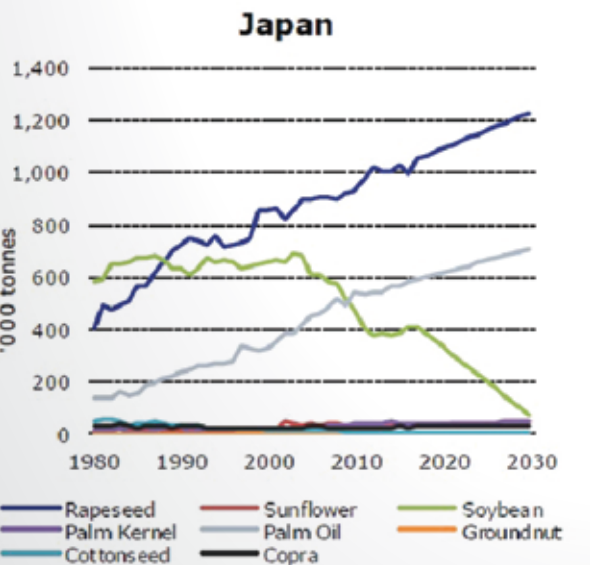
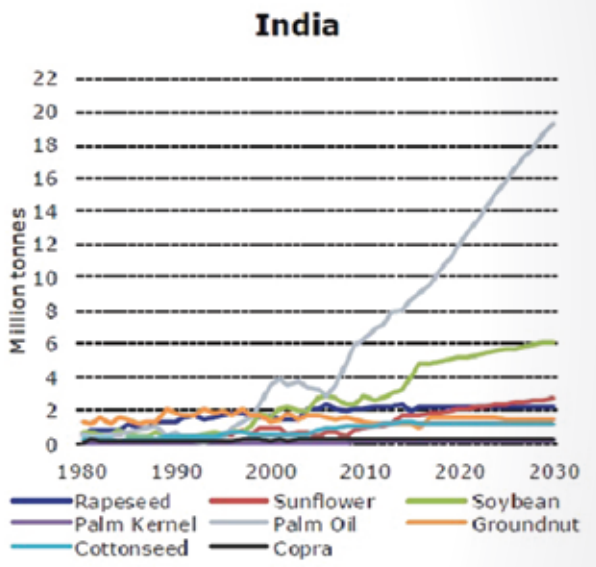
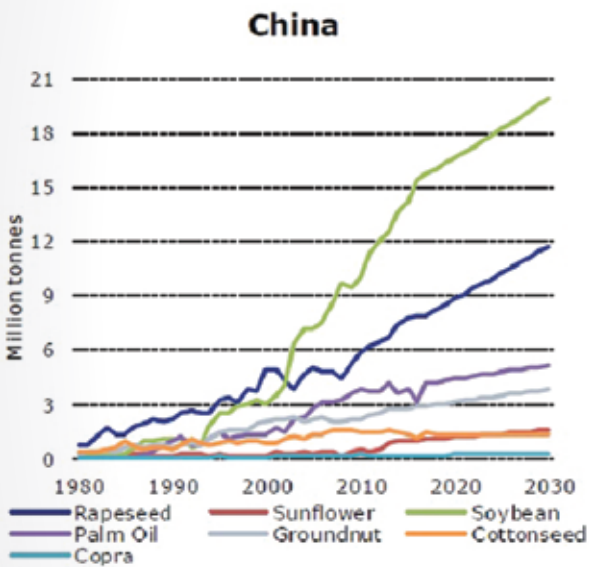
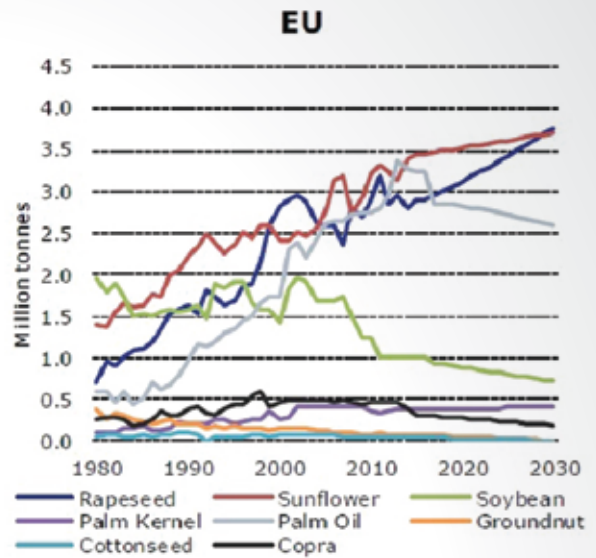
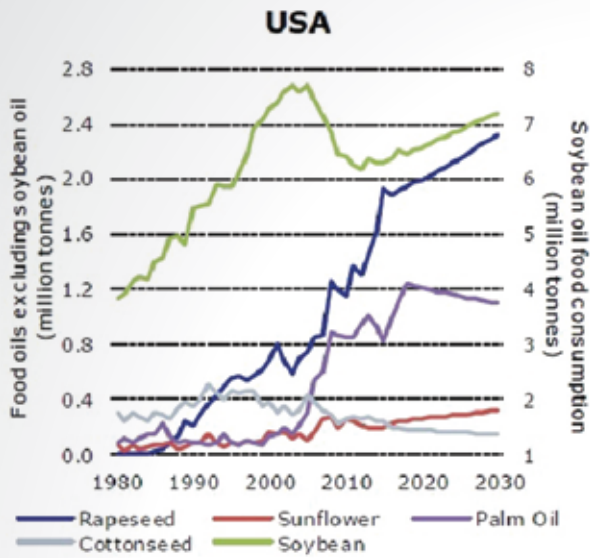
Source: IUCN oil palm and biodiversity report

VEGETABLE OILS GROWTH COMPARISON



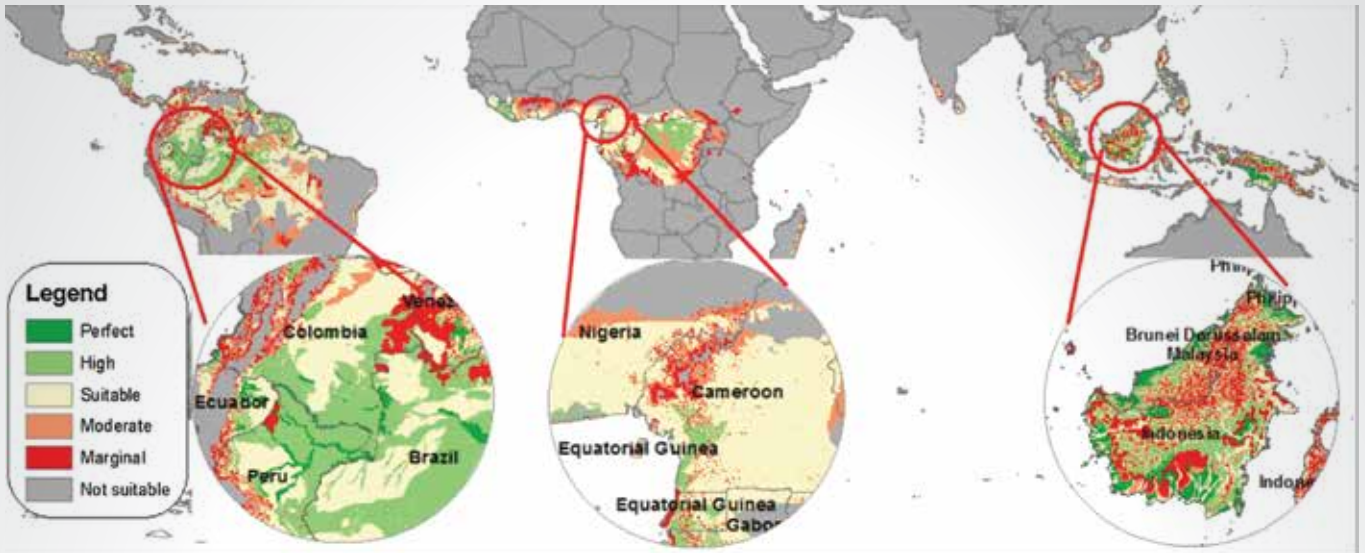
Source: LMC

VEGETABLE OIL CONSUMPTION BY TYPE FOR MAJOR MARKETS



Source: LMC

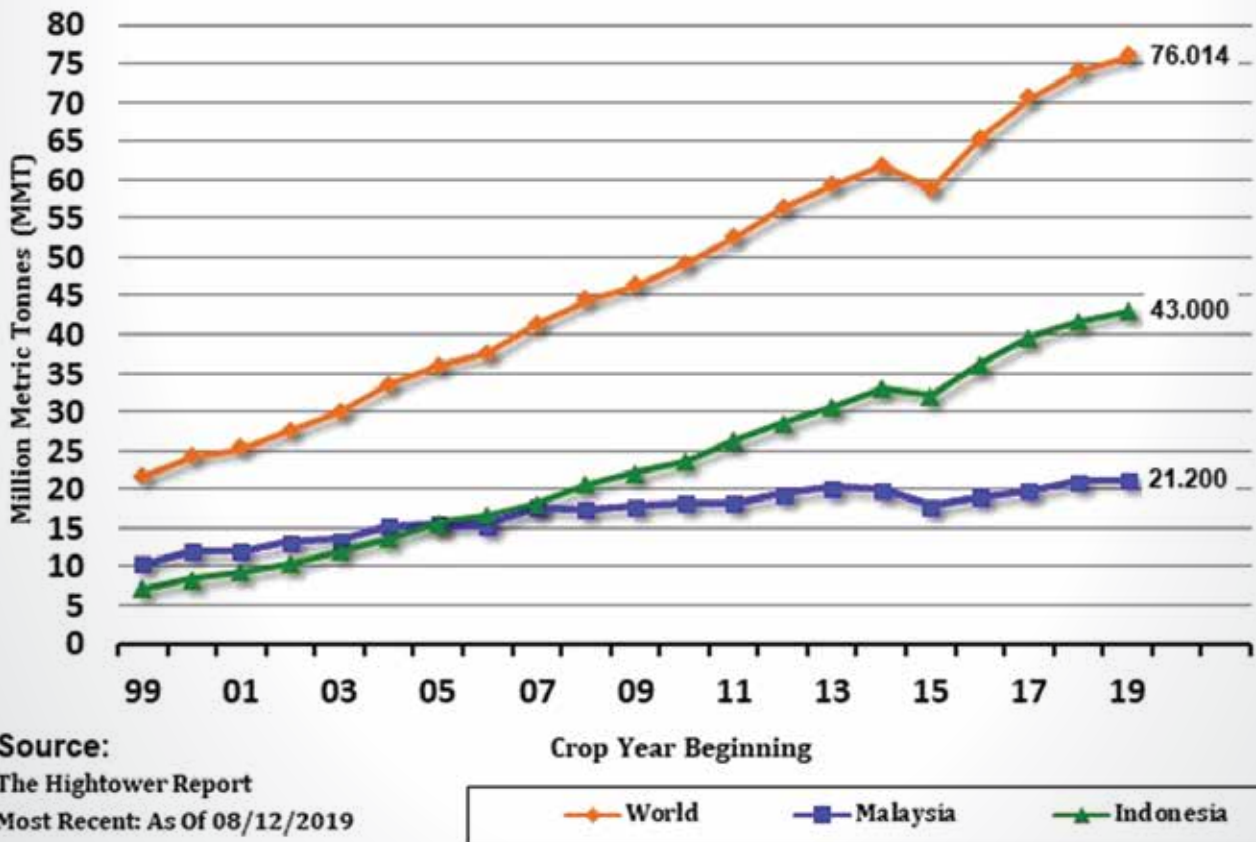
AREAS SUITABLE FOR PALM OIL CULTIVATION



Source: Johannes Pirker

PALM OIL PRODUCTION BY MALAYSIA AND INDONESIA

Palm Oil Production Comparison



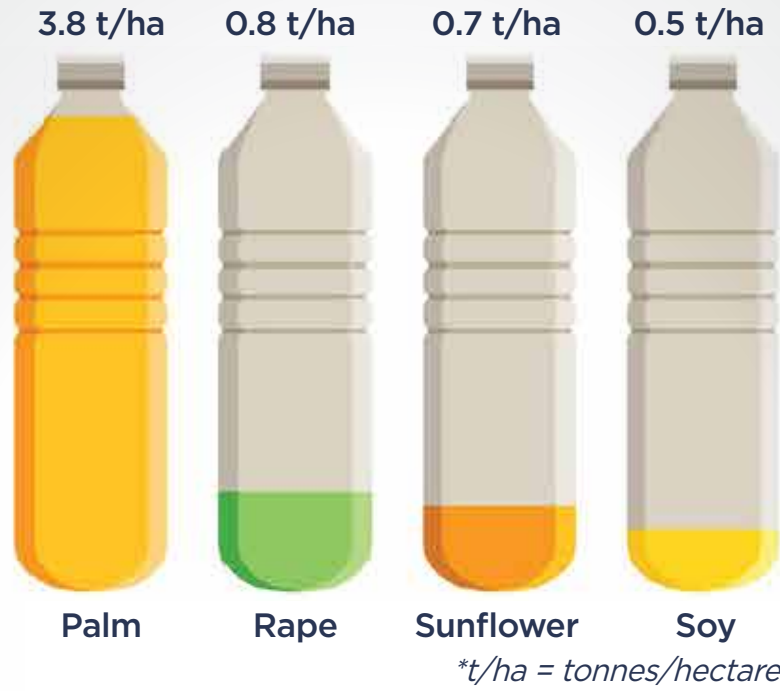
Source:
The Hightower Report
Most Recent: As Of 08/12/2019

COMPARISON ON CERTIFICATION'S PRINCIPLES OF 4 MAJOR PALM OIL SUSTAINABILITY STANDARDS

No.	RSPO	ISCC (Biomass)	MSPO	ISPO
1	Behave ethically and transparently	Produced on land with higher biodiversity value or high carbon stock and not from peat land. HCV areas shall be protected.	Transparency	Licensing system and plantation management
2	Operate legally and respect rights	In compliance with all applicable regional and national laws and shall follow relevant international treaties	Compliance to legal requirements	Technical guidelines for palm oil cultivation and processing
3	Optimize productivity, efficiency, positive impacts and resilience	Good management practices shall be implemented	Best practices	Sustainable business development
4	Respect community and human rights and deliver benefits	Shall not violate human rights labour rights or land rights	Social responsibility, health, safety and employment conditions	Strengthening community economic activities
5	Protect, conserve and enhance ecosystems and the environment	Shall be produced in an environmentally responsible way.	Environment, natural resources, biodiversity and ecosystem services	Environment management and monitoring
6	Respect workers' rights and conditions	Safe working conditions	Management commitment and responsibility	Responsibilities for workers
7	Support smallholder inclusion	N/A	Development of new plantings	Social and community responsibility

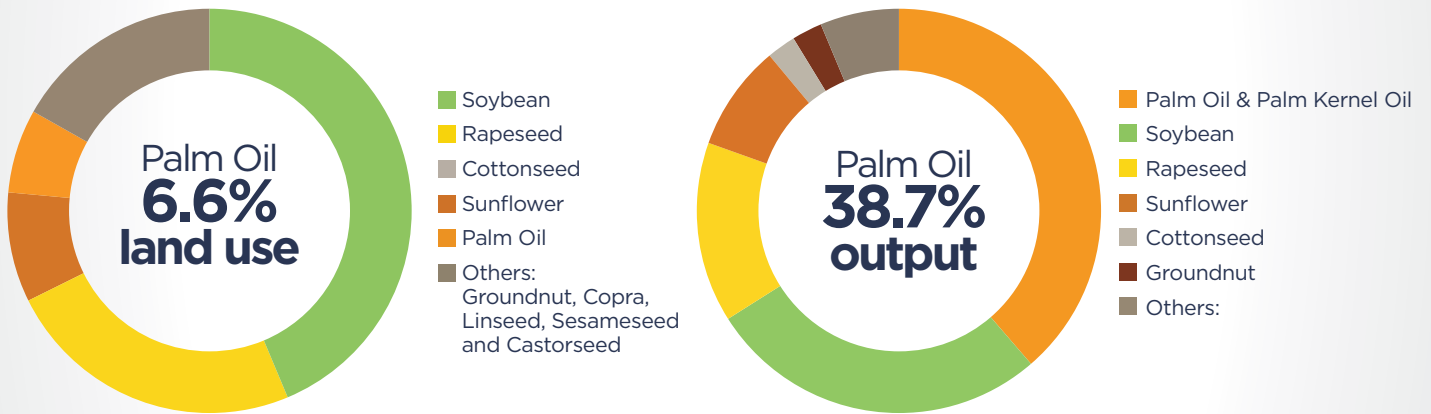
Source: RSPO, MPOCC, ISPO, ISCC, MIDFR

LAND USE EFFICIENCY



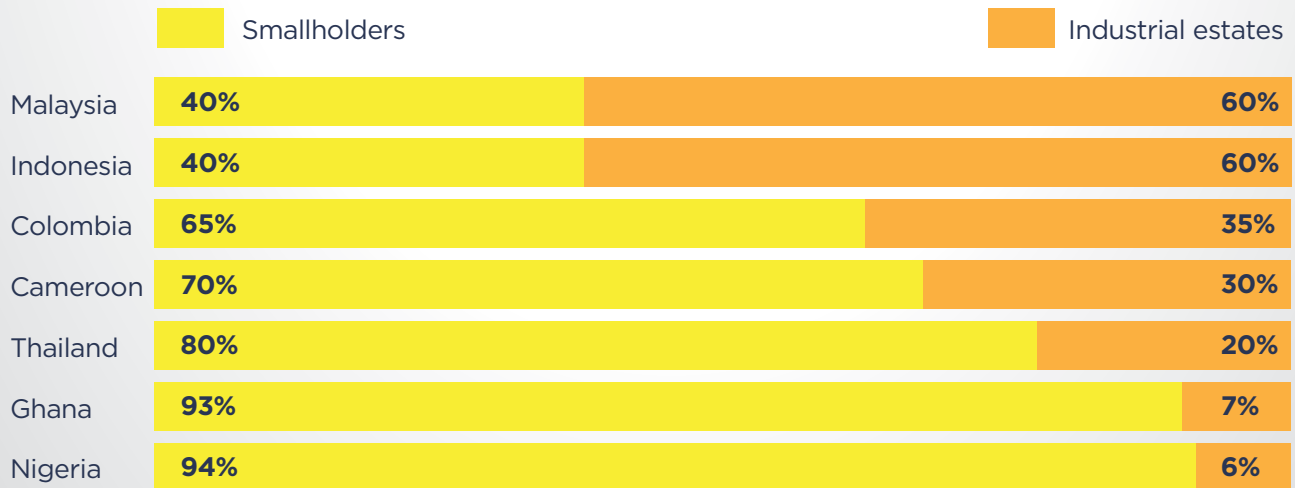
Source: Infographic by the European Palm Oil Alliance.

PALM OIL LAND USE & OUTPUT



Source: IUCN oil palm and biodiversity report

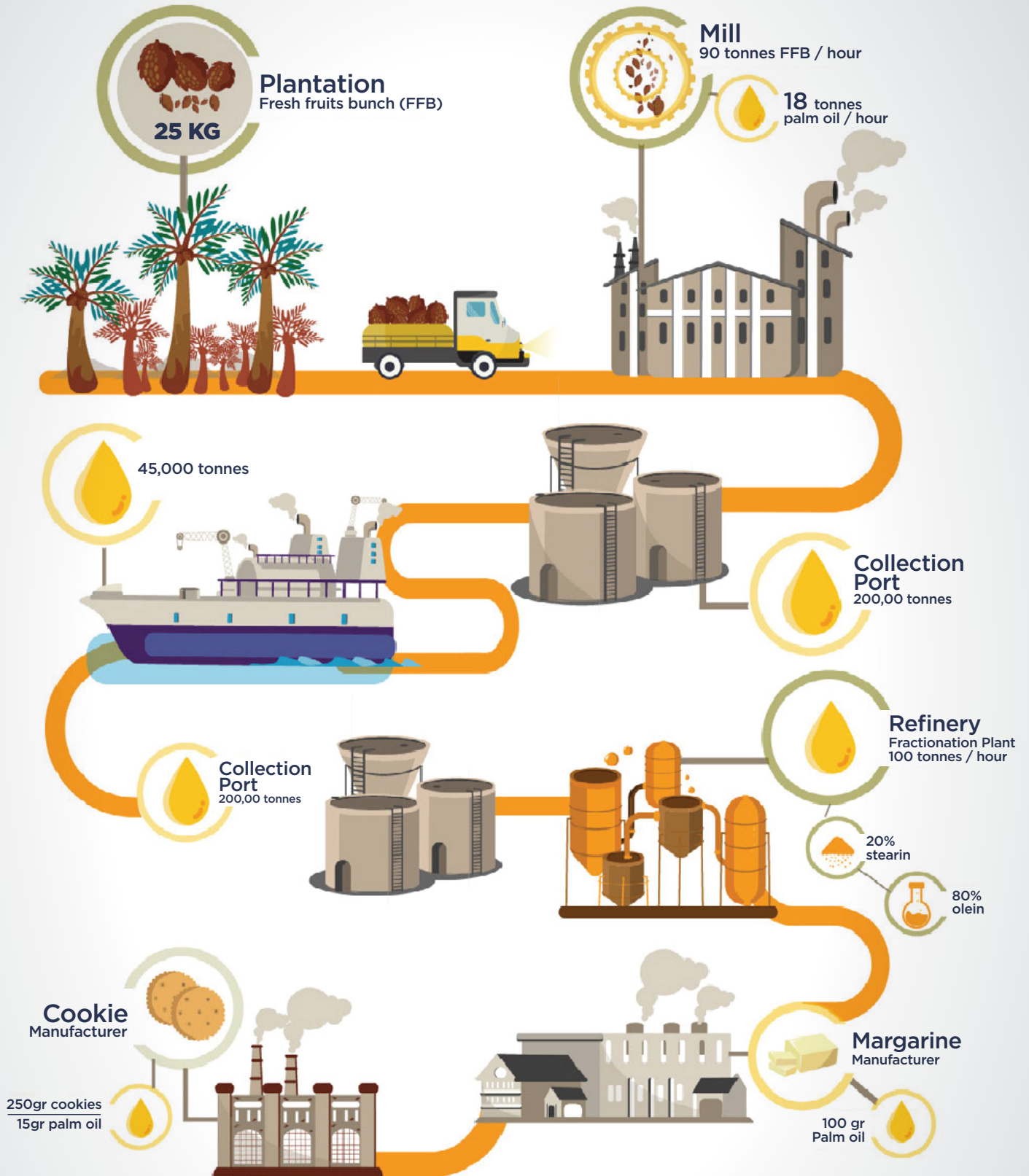
PROPORTION OF LAND AREA OF SMALLHOLDER AND ESTATE



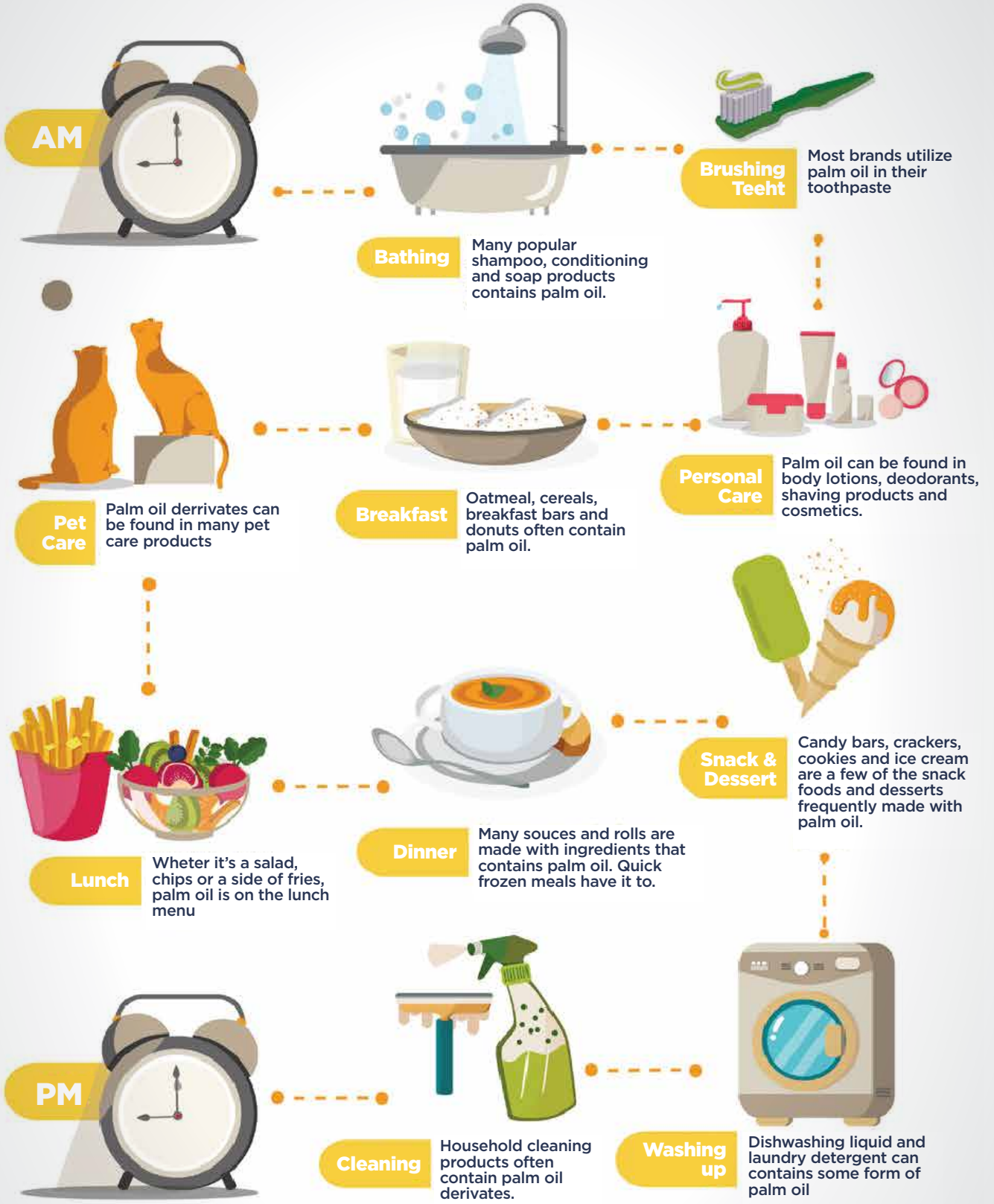
Source: IUCN oil palm and biodiversity report

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PALM OIL SUPPLY CHAIN



PALM OIL APPLICATIONS



13.7.2021 / 9655 Source: Infographic by Philadelphia Zoo.

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► PROGRAM

DAY ONE: 22 NOVEMBER 2021, MONDAY

OPENING CEREMONY

- 02:00PM **INTRODUCTORY REMARKS**
Datuk Dr. Abdul Aziz S.A. Kadir, Chairman, Confexhub Group
-
- 02:05PM **WELCOME ADDRESS**
-
- 02:10PM **SPECIAL ADDRESS**
-
- 02:25PM **SPECIAL ADDRESS**

PLENARY SESSION

- 02:50PM **Plenary Address 1: The World Bank's Report on the Global Oils and Fats Market Outlook for 2022**
-
- 03:15PM **Plenary Address 2: European Oilseed Outlook on Market and Policy – Palm and Kernel Oils Position**
-
- 03:40PM **Plenary Address 3: China's Vegetable Oil Outlook on Market and Sustainability – Palm and kernel oils Prospects**
-
- 04:05PM **Plenary Address 4: India's Vegetable Oil Supply and Demand – Position on CSPO and CSPK**
-
- 04:30PM **Plenary Address 5: Global Supply and Demand for Palm and Kernel Oils for 2022**
-
- 04:55PM **Plenary Address 6: Global Post-Pandemic Investment Outlook in Palm and Lauric Oils Industries**
-
- 05:20PM **Plenary Address 7: Global CSPO Outlook - Status, Changes and Directions in Meeting Current and Future Requirements**
-
- 05:45PM Open Forum: Comments, Questions and Answers
-
- 06:05PM End of Session

► PROGRAM

DAY TWO: 23 NOVEMBER 2021, TUESDAY

SESSION ONE: FLIPPING THE SWITCH ON TRADE BARRIERS

The EU Parliament has voted for Palm oil-based biofuels to be completely banned by 2021, whereas, other crop-based biofuels will be capped at 7% and enjoy a gradual reduction to 3.8% by 2030. The decision to ban oil palm is linked to the EU's belief that the oil palm is to blame for deforestation. The other trade ban came from the US Customs and Border Protection against the importations of palm oil from the world's largest producers over allegations of forced labour. Even though there are existing legislations and certification standards to ensure labour rights are protected, and oil palm occupies only 0.31% of the global 5 billion hectares agricultural land, unfair attacks and new allegations continue to discredit and pursue downfall of the industry. Why is palm oil being singled out? Is this a form of discrimination to protect other vegetable oils? What is the potential impact and complications if the palm oil industry does not take a strong stand? Is there a middle ground in resolving the trade ban impasse?

- 02:00PM **Paper 1: Global Sustainability Supply Chain Standards for Palm Oil in the Context of Free Trade Agreement and UN 2030 Agenda**
-
- 02:25PM **Paper 2: 2020 Zero Deforestation – Where Are We and What Are the Challenges?**
-
- 02:50PM **Paper 3: EU Palm Oil Biofuel Sanctions on ILUC Risk – Sustainability Challenges and Forward Strategy**
-
- 03:15PM **Paper 4: US Sanctions Palm Oil Trades Over Labour and Human Rights Abuses – Legal and Regulatory Framework, and Mitigation System**
-
- 03:40PM **Open Forum: Comments, Questions and Answers**
-
- 04:00PM **End of Session**

SESSION TWO: OVERCOMING BARRIERS WITH CARBON NEUTRALITY RETHINKING

One of the climate actions taken by global governments is the UNFCCC framework to strengthen the global response to climate change threats. This action has led to the implementation of regulations and incentives to encourage the reduction of GHGs emissions across economic sectors. Industries are taking more conscientious approaches in addressing carbon-footprint reduction specifically in the supply-chain. The palm oil industry is no exception. Palm oil has long been unjustly blamed for contributing up to nine percent of global GHGs emissions from depleting the carbon stocks of tropical forests. Despite joining the various strict internationally acceptable standards of sustainability, the voices to support a complete ban on palm oil are getting more intense and frequent. Is palm oil a climate change culprit? What action is needed to instill a positive perception on palm oil's climate role? How the industry can enhance carbon neutrality practices in supply chain, crop production and low-energy operations?

- 04:05PM **Paper 5: The Green Behind the Cloud – Reduce CO2 Emissions in Palm Oil Supply Chain**
-
- 04:30PM **Paper 6: Farming for the Future – A Carbon Neutrality Crop Production**
-
- 04:55PM **Paper 7: Low-Carbon Solution for Palm Oil Mill Facility and Machinery**
-
- 05:20PM **Paper 8: Farm Electric Utility Vehicles for Low-Carbon Palm Oil Cultivation and Processing**
-
- 05:45PM **Open Forum: Comments, Questions and Answers**
-
- 06:05PM **End of Day One**

► PROGRAM

DAY THREE: 24 NOVEMBER 2021, WEDNESDAY

SESSION THREE: INNOVATING TO ZERO WASTE – A CIRCULAR PALM OIL ECONOMY

Innovating to zero waste is part of the concept practiced in a circular economy where waste is designed out and every part of produced resources and materials are used to generate new economic income streams. The process to produce palm and kernel oils and fats are known to generate an enormous quantity of wastes – from cultivation wastes such as oil palm fronds and oil palm trunks; to processing wastes such as empty fruit bunches, palm oil mill sludge, decanter cake, seed shells and palm pressed fibres and palm oil mill effluent. In this session, we will look into how palm oil can leverage on its green materials to reposition as an equitable and environmental friendly crop; what are the circular economic opportunities and business models to adopt; and, what are the waste-to-profit technologies to adopt and which to avoid.

02:00PM	Paper 9: Bioenergy in Circular Palm Oil Economy – Renewable Energy Policy and Strategy
02:25PM	Paper 10: Solid Oil Palm Biomass to Biofuel - Energy Potentials and Advanced Technologies
02:50PM	Paper 11: Utilization of Oil Palm Frond and Palm Kernel Cake as Livestock Feed
03:15PM	Paper 12: Methane Gas to Methanol – A Viable Chemical Feedstock for Fuel, Plastic and Pharmaceutical Applications
03:40AM	Open Forum: Comments, Questions and Answers
04:00PM	End of Session

SESSION FOUR: BREAKING THE HIDDEN YIELDS DEADLOCK WITHOUT NEW EXPANSION

The Renewable Energy Directive II (RED-II) states that 45% of land expansion of palm oil production has led to the destruction of forests, wetlands or peatlands. That was in spite of many sustainability initiatives taken by Indonesia and Malaysia, two countries which account for 90 percent of the total global palm oil production, which agreed to cap production at 6 million hectares in Malaysia and adhere to the pledge of any future expansion beyond the 16.38 million hectares in Indonesia will have to be certified; and joining all the ongoing certification standards such as RSPO, ISCC, MSPO and ISPO to ensure its palm oil is sustainably produced. Apart from the negative environmental perception, the plantations are faced with acute labour shortages in Malaysia, and reduced yield, low productivity, poor extension services and low technology adoption in both Malaysia and Indonesia. In this session, we will address issues which have detrimental consequences should the industry opts for land expansion instead of yield expansion? How the adoption of automation and Artificial Intelligence (AI) will overcome labour shortage; implementation of good agricultural practices (GAP) including usage of biotechnology to develop high-yielding disease resistant clones to push the yield per hectare envelop to above 25 tonnes, and to embracing digitalization technologies such as IoTs and Cloud Computing can increase field productivity and reduce field operational costs.

04:05PM	Paper 13: Mechanization and Digitalization in Changing the Palm Oil Cultivation Landscape to Reduce Labour Dependence
04:30PM	Paper 14: Increase Oil Recovery Efficiency of FFB before milling: New Approach and Technology
04:55PM	Paper 15: IR 4.0 Deployment in Precision Fertilization to Maximize Nutrient Update and Reduce Leaches
05:20PM	Paper 16: Development of Disease Resistant and High Yielding Clones through Genetically Modified Organisms
05:45PM	Open Forum: Comments, Questions and Answers
06:05PM	End of Session

► PROGRAM

DAY FOUR: 25 NOVEMBER 2021, THURSDAY

SESSION FIVE: CLOSING THE GREEN GAP IN MILLING TECHNOLOGIES

The palm oil milling industry (POMI) has once again attracted serious attention due to the environmental related issues in GHG emission, POME management, liquid and solid wastes management from palm and kernel oils processing, and energy efficiency from POMI operation. Malaysia and Indonesia as the major producers of palm oil, are operating over 1062 mills that release GHG emissions from energy and chemicals used in the palm oil mill operation, palm oil mill effluent, biomass decomposition and transportation. In this session, we will address how palm oil mill operators can reduce carbon dioxide (CO₂), methane (CH₄), nitrous oxide (N₂O), Ozone (O₃) and water vapor (H₂O) in their mill operations. The session will also address low-carbon and energy-efficiency technologies in palm oil milling operation, and methodology of GHG calculation for palm oil mill in sustainability reporting.

02:00PM	Paper 17: GHG Computation Methodology and Mechanism for Palm Oil Mills
02:25PM	Paper 18: Application of Greener and Microwave Technology in FFB Sterilization Process
02:50PM	Paper 19: A Greener Solution in Pressing Technology for Fresh Fruit Bunches and Palm Kernel
03:15PM	Paper 20: Energy-Efficient Edible Oil Extractor Technology
03:40AM	Open Forum: Comments, Questions and Answers
04:00PM	End of Session

SESSION SIX: REIMAGING THE PALM AND KERNEL OILS ECONOMY

Future proofing is about removing threats and seizing opportunities in sustaining the future of the palm oil industry from the context of protecting the environment and preserving biodiversity, harnessing inclusive growth and defending socio-wellbeing of rural communities, and generating income and attracting investment for the economy. The major threats that are poised to negate future growth of the palm oil industry are trade-war, negative consumer perception, market access, labour pains, rising cost and technology adoption. This session will address new ideas, strategies and approaches on how leaders in the palm oil industry could restock, reimagining and reinvent way forward in removing those threats and seizing emerging opportunities. This session will take stock on technological trends, impending policies, new markets, business revolution and green economy in driving the future of palm oil industry.

04:05PM	Paper 21: The Sustainable Climate Smart Oil Palm Smallholders (NI-SCOPS) Initiative - Meeting Climate-Neutral Goal
04:30PM	Paper 22: FMCG in Sustainable Palm Oil Supply Chain – Sourcing Policy and Traceability Mechanism
04:55PM	Paper 23: Offsetting Carbon Stocks in Palm Oil Industry: Status and Strategy
05:20PM	Paper 24: Breaking the Deadlock of Consumer Perceptions Through Standards and Labelling
05:45PM	Open Forum: Comments, Questions and Answers
06:05PM	CLOSING ADDRESS
06:10PM	FUTURE-PROOFED PALM OIL SUMMIT 2021 ENDS

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*(Please include country and area code)

FEE PER DELEGATE

PRICE

4 Days Virtual Conference Ticket
(T&C Applies)

USD 300

* fees are subjected to additional 6% SST

PAYMENT

Full payment is required with your Registration Form before the Conference day. Tax-Receipt will only be issued upon receipt of full payment.

All payments should be made in USD (\$) by credit card, telegraphic transfer or cash only

All registrations by fax or post MUST reach us before 1 October 2021, after which late registrations will be considered as "WALK-INS" and subjected to "WALK-IN" fee.

PARTICIPATION TERMS AND CONDITIONS

Delegates may be substituted at any time, in writing, at NO extra charge.

Cancellations received in writing before 1 October 2021 will be refunded, less a 100 USD administrative fee. Cancellations received thereafter are not refundable.

Confexhub reserves the right to reschedule or cancel the conference, exhibition, cocktail reception, due to circumstances beyond their control and reserves the right to make changes to the conference program or speakers without prior notice.

Should the event and all its related activities be cancelled, curtailed or adversely affected by any cause not within the reasonable control of Confexhub including but not limited to war, fire, national emergency, labor dispute, strike, lock-out, civil disturbance, Act of God, or non-availability of premises for any reason, Confexhub shall be under no obligation to refund all or part of the sums paid by the delegate in respect of his/her participation in the workshop. Confexhub shall be under no liability to the delegate or any other person in respect of any actions, proceedings, claims, demands, losses (including consequential losses), costs or expenses whatsoever which may be brought against or suffered or incurred by the delegate as the result thereof.

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Future-Proofed Palm Oil Summit & Exhibiton 2021 Secretariat
c/o: Confexhub Group

Suite 1707, 17th Floor, Plaza Permata, No. 6, Jalan Kampar, off Jalan Tun Razak, 50400 Kuala Lumpur, Malaysia

+603 2771 1668 +603 2771 1669 conference@confexhub.com

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